

SUBSIDY NEGOTIATION CHECKLIST

You will need the documents listed below to begin negotiations after eligibility is determined.
Please compile these items now so you are prepared to start negotiations.

REQUIRED DOCUMENTS	OPTIONAL EXPENSE STATEMENTS
<ul style="list-style-type: none"><input type="checkbox"/> Most recently filed federal and state income tax returns<input type="checkbox"/> 3 most recent paystubs for all wage earners contributing to household income<input type="checkbox"/> Social Security Retirement, Survivor or Disability Benefits letter<input type="checkbox"/> Documentation of any other source of income<input type="checkbox"/> Mortgage/rent statement<input type="checkbox"/> Electricity, gas statements<input type="checkbox"/> Cable, internet, cell phone statements<input type="checkbox"/> Vehicle payments and insurance statements<input type="checkbox"/> Child care and private school tuition statements<input type="checkbox"/> Credit card and other loan/debt statements<input type="checkbox"/> Charitable donations and tithing statements<input type="checkbox"/> Medical insurance (if not deducted from pay) and out-of-pocket medical/dental/optical statements (if not covered by HSA/FSA deducted from pay)	<ul style="list-style-type: none"><input type="checkbox"/> Homeowners insurance and property taxes (if not escrowed)<input type="checkbox"/> Home repair/maintenance<input type="checkbox"/> Water, sewer, trash, recycling<input type="checkbox"/> Vehicle repairs/maintenance<input type="checkbox"/> Life insurance (if not deducted from pay)<input type="checkbox"/> Public school costs<input type="checkbox"/> Sports and extracurricular activities<input type="checkbox"/> Pet care<input type="checkbox"/> Memberships/subscriptions